

MARKET SUMMARY

	Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,550.44	5,524.37	26.07	0.47% ▲
DS30 (DS30 Index)	2,108.45	2,094.68	13.77	0.66% ▲
DSES (DSE Shariah Index)	1,102.49	1,098.04	4.45	0.41% ▲
	Advanced	Declined	Unchanged	Traded
Market Breadth	190	130	67	387
Advance-to-Decline Ratio	1.46			
	Normal	Block	SME	ATB
Turnover (BDTmn)	6,510.50	480.24	33.82	7.04

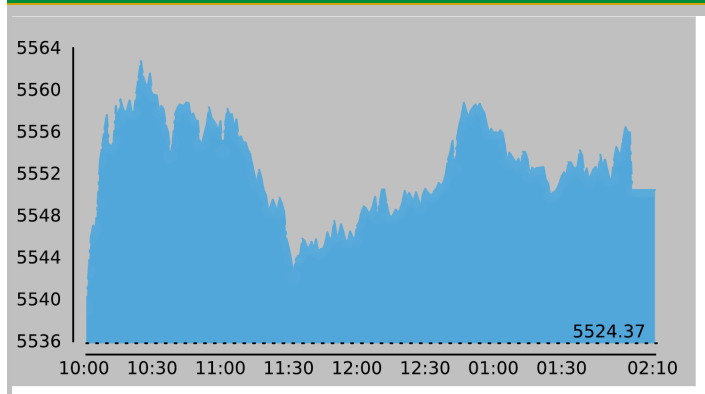
SECTORAL SUMMARY

Traded Value (BDT mn)					
Sector	#	Today	Yesterday	Change %	Market %
Banks	36	517.25	346.92	49.10 ▲	7.94
Cement	7	34.89	79.18	-55.94 ▼	0.54
Ceramic	5	47.88	55.39	-13.56 ▼	0.74
Corp. Bond	16	2.75	0.52	428.85 ▲	0.04
Engineering	42	417.93	319.46	30.82 ▲	6.42
Financial Institutions	23	252.12	253.63	-0.60 ▼	3.87
Food & Allied	21	199.49	138.76	43.77 ▲	3.06
Fuel & Power	23	134.29	106.70	25.86 ▲	2.06
Gen. Insurance	43	1,442.15	1,045.41	37.95 ▲	22.15
IT	11	99.75	81.31	22.68 ▲	1.53
Jute	3	33.80	36.99	-8.62 ▼	0.52
Life Insurance	15	185.82	170.18	9.19 ▲	2.85
Miscellaneous	15	269.49	169.40	59.09 ▲	4.14
Mutual Funds	35	388.16	458.43	-15.33 ▼	5.96
Paper & Printing	6	39.53	36.76	7.54 ▲	0.61
Pharma & Chemicals	34	708.65	608.13	16.53 ▲	10.88
Services & Real Estate	4	69.60	60.53	14.98 ▲	1.07
Tannary Industries	6	38.12	41.84	-8.89 ▼	0.59
Telecom	3	28.80	32.84	-12.30 ▼	0.44
Textile	58	1,560.62	1,658.05	-5.88 ▼	23.97
Travel & Leisure	5	39.43	51.20	-22.99 ▼	0.61

	Today	Yesterday	Δ	Δ %
Total Turnover (BDTmn)	6,991.18	6,345.24	645.94	10.18% ▲
Total Volume (mn)	204.66	208.39	-3.73	-1.79% ▼
Total M.Cap (BDTmn)	6,874,766	6,851,893	22,873	0.33% ▲
Total M.Cap (USDmn)	55,824	55,639		
Total Howla	176,960	172,615	4,345	2.52% ▲
Market P/E	8.82	8.79		

1 USD = 123.15 BDT

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
PTL	A	85.70	309.74	4.76%	12.50
BNICL	A	173.70	270.65	4.16%	28.95
BXPHERMA	A	147.60	221.61	3.40%	7.11
IPDC	A	35.40	212.74	3.27%	36.88
SAIHAMTEX	B	40.50	209.95	3.22%	59.56
BRACBANK	A	65.90	202.33	3.11%	6.50
SHARPIND	B	19.20	152.79	2.35%	n/a
NITOLINS	A	61.20	144.89	2.23%	38.73
ETL	B	15.80	135.74	2.08%	51.52
ENVOYTEX	A	72.20	122.78	1.89%	9.19

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
FAMILYTEX	Z	2.20	2.30	-4.35%	n/a
MIDASFIN	Z	4.80	5.00	-4.00%	n/a
MEGHNAPEP	Z	76.10	79.10	-3.79%	n/a
ORIONPHARM	Z	28.60	29.70	-3.70%	n/a
PRIMEFIN	Z	2.70	2.80	-3.57%	n/a
ANLIMAYARN	Z	25.00	25.90	-3.47%	n/a
NURANI	Z	2.80	2.90	-3.45%	n/a
SSSTEEL	Z	5.70	5.90	-3.39%	n/a
BDTHAIFOOD	B	19.40	20.00	-3.00%	n/a
SIPLC	A	155.50	160.30	-2.99%	22.94

TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
SAMATALETH	B	90.00	81.90	9.89%	n/a
SKTRIMS	Z	13.80	12.60	9.52%	n/a
PF1STMF	A	18.20	16.90	7.69%	11.10
IBBLPBOND	A	670.00	625.00	7.20%	n/a
DELTASPINN	Z	7.70	7.20	6.94%	192.50
SONALILIFE	A	91.90	86.10	6.74%	-
HFL	Z	11.80	11.10	6.31%	n/a
PLFSL	Z	1.70	1.60	6.25%	n/a
PTL	A	85.70	80.80	6.06%	12.50
AL-HAJTEX	B	78.30	74.20	5.53%	n/a

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	86.60%	84.19%	85.40%
Institution	9.13%	13.00%	11.06%
Foreign	1.45%	1.07%	1.26%
Dealer	1.34%	1.00%	1.17%
Others	1.48%	0.74%	1.11%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mm	% of Total
A	108,404	4,493.37	68.62
B	53,042	1,762.68	26.92
Z	15,409	254.45	3.89

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